Dennis F. Dunne	
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MILBANK, TWEED, HADLEY & McCLOY LLP	
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Telephone: (212) 530-5000	
Counsel for Official Committee of Unsecured Creditors	
of Lehman Brothers Holdings Inc., et al.	
UNITED STATES BANKRUPTCY COURT	
SOUTHERN DISTRICT OF NEW YORK	
X	
_	
In re:	Chapter 11 Case No.
:	
LEHMAN BROTHERS HOLDINGS INC., et al., :	08-13555 (JMP)

, — — ;

Debtors. : (Jointly Administered)

------ X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)	
)	SS.
COUNTY OF NEW YORK)	

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 9^{th} of January, 2009, I caused a copy of the following document:

RESPONSE OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO MOTION OF THE WALT DISNEY COMPANY FOR APPOINTMENT OF AN EXAMINER PURSUANT TO SECTION 1104(c)(2) OF BANKRUPTCY CODE AND JOINDERS THERETO,

to be served upon the parties identified on Exhibit \underline{A} attached hereto by electronic mail, to be served upon the parties listed on Exhibit \underline{B} attached hereto by facsimile, and to be served upon the parties listed on Exhibit \underline{C} attached hereto by Fed Ex for next business day delivery.

/s/ Rena K. Ceron RENA K. CERON

SWORN TO AND SUBSCRIBED before me this 14th day of January, 2009

/s/ Debra Esposito

Debra Esposito Notary Public, State of New York No. 01ES4504379 Qualified in Queens County Certificate Filed in New York County Commission Expires Aug. 31, 2009

Exhibit A

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Exhibit B

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Exhibit C

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